

To

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers Dalal Street,
Fort, Mumbai 400 001

Scrip Code: 976381 | Scrip ID: 75855SEI35 | ISIN: INE0R8O07010

Scrip Code: 976952 | Scrip ID: 715SEIT30 | ISIN: INE0R8O07036

Scrip Code: 976953 | Scrip ID: 72728SEI32 | ISIN: INE0R8O07028

Subject: Disclosure pursuant to Securities and Exchange Board of India (“SEBI”) Master Circular dated May 22, 2024, for Issue and Listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper – Chapter XIV Centralized Database for Corporate Bonds/Debentures

Dear Sir/ Ma’am,

Pursuant to Chapter XIV of the SEBI Master Circular bearing reference number SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 (“SEBI Master Circular”), as amended from time to time, for Centralized Database for corporate bonds/ debentures, please find attached ‘Annexure A’ containing details as prescribed in the aforesaid SEBI Master Circular.

We request you to kindly take this on record.

Yours sincerely

For **Sustainable Energy Infra Investment Managers Private Limited**
(Investment Manager to Sustainable Energy Infra Trust)

Ilaa Udeshi

Compliance Officer and Head-Company Secretary

CC:

1. Debt Security Trustee - Catalyst Trusteeship Limited

GDA House, Plot No. 85, Bhusari Colony (Right), Kothrud, Pune-411038, Maharashtra

2. Axis Trustee Services Limited

Axis House, P B Marg, Worli, Mumbai, Maharashtra, India, 400025.

Annexure A

1. Listing details of outstanding debt securities as on March 31, 2026:

Sl. No.	ISIN	Allotment Date	Listing date	Listing quantity	First issue /further issue	Exchange
1	INE0R8007010	February 4, 2025	February 5, 2025	75,000	First	BSE Limited
2	INE0R8007036	July 28, 2025	July 29, 2025	37,500	Further	BSE Limited
3	INE0R8007028	July 28, 2025	July 29, 2025	37,500	Further	BSE Limited

2. Hyperlink of listing notification by stock exchange of final approval:

Sr. No.	ISIN	Hyperlink
1	INE0R8007010	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250205-5
2	INE0R8007036	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250729-22
3	INE0R8007028	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250729-22

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest*	Date of payment of Interest
1	INE0R8007010	March 17, 2025	INR 8,57,27,000	March 27, 2025
		June 16, 2025	INR 14,18,39,000	June 27, 2025
		September 15, 2025	INR 14,33,98,000	September 26, 2025
		December 16, 2025	INR 14,33,98,000	December 30, 2025
		March 16, 2026	INR 14,02,80,000	March 27, 2026
2	INE0R8007036	September 15, 2025	INR 4,70,14,000	September 26, 2025
		December 16, 2025	INR 6,75,83,000	December 30, 2025
		March 16, 2026	INR 6,61,14,000	March 27, 2026
3	INE0R8007028	September 15, 2025	INR 4,78,22,000	September 26, 2025
		December 16, 2025	INR 6,87,43,000	December 30, 2025
		March 16, 2026	INR 6,72,49,000	March 27, 2026

* - Total payment amount rounded up

4. Details of credit rating:

a. Current rating details

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE0R8O07010	Crisil Ratings Limited	Crisil AAA	Stable	Re-affirmed	April 16, 2026	Verified	April 16, 2026
INE0R8O07036	Crisil Ratings Limited	Crisil AAA	Stable	Re-affirmed	April 16, 2026	Verified	April 16, 2026
INE0R8O07028	Crisil Ratings Limited	Crisil AAA	Stable	Re-affirmed	April 16, 2026	Verified	April 16, 2026
INE0R8O07036	India Ratings & Research Private Limited	IND AAA	Stable	Re-affirmed	April 16, 2026	Verified	April 16, 2026
INE0R8O07028	India Ratings & Research Private Limited	IND AAA	Stable	Re-affirmed	April 16, 2026	Verified	April 16, 2026

b. Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
NA (Bank Loan facilities)	Crisil Ratings Limited	Crisil AAA	Stable	Re-affirmed *	February 19, 2026	Verified	February 19, 2026
INE0R8O07036	India Ratings and Research	IND AAA	Stable	Re-affirmed	October 13, 2025	Verified	October 13, 2025

Sustainable Energy Infra Investment Managers Private Limited

Investment Manager to Sustainable Energy Infra Trust

Registered Office: Cowrks, Ground Floor, Winchester, South Avenue Road, Downtown Powai, Mumbai – 400 076

E: seit@seit.co.in W: www.seit.co.in T: +91 22 6209 7900 CIN: U66190MH2023FTC401685

	Private Limited						
INE0R8O07028	India Ratings and Research Private Limited	IND AAA	Stable	Re-affirmed	October 13, 2025	Verified	October 13, 2025
Long-term Issuer Rating	India Ratings and Research Private Limited	IND AAA	Stable	Assigned	October 13, 2025	Verified	October 13, 2025
INE0R8O07010	Crisil Ratings Limited	Crisil AAA	Stable	Re-affirmed	July 14, 2025	Verified	July 14, 2025
NA (Proposed NCDs)	Crisil Ratings Limited	Crisil AAA	Stable	Revalidation	July 14, 2025	Verified	July 14, 2025
NA (Proposed NCDs)	India Ratings and Research Private Limited	IND AAA	Stable	Revalidation	July 14, 2025	Verified	July 14, 2025
NA (Proposed NCDs)	Crisil Ratings Limited	Crisil AAA	Stable	Assigned	June 17, 2025	Verified	June 18, 2025
INE0R8O07010	Crisil Ratings Limited	Crisil AAA	Stable	Re-affirmed	June 17, 2025	Verified	June 18, 2025
NA (Bank Loan facilities)	Crisil Ratings Limited	Crisil AAA	Stable	Re-affirmed	June 17, 2025	Verified	June 18, 2025
NA (Proposed NCDs)	India Ratings and Research Private Limited	IND AAA	Stable	Assigned	June 13, 2025	Verified	June 13, 2025
NA (Bank loan facilities)	Crisil Ratings	Crisil AAA	Stable	Re-affirmed	April 9, 2025	Verified	-

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	Limited						
INE0R8O07010	Crisil Ratings Limited	Crisil AAA	Stable	Re-affirmed	April 9, 2025	Verified	April 9, 2025
NA (Bank loan facilities)	Crisil Ratings Limited	Crisil AAA	Stable	Re-affirmed	January 3, 2025	Verified	January 3, 2025
NA (Proposed NCDs)	Crisil Ratings Limited	Crisil AAA	Stable	Assigned	January 3, 2025	Verified	January 3, 2025
NA (Bank loan facilities)	Crisil Ratings Limited	Crisil AAA	Stable	Re-affirmed	April 12, 2024	Verified	April 12, 2024
NA (Bank loan facilities)	Crisil Ratings Limited	Crisil AAA	Stable	Converted from Provisional Rating to Final Rating	March 1, 2024	Verified	March 1, 2024

* - Crisil Ratings Limited published rating solely to update the bank-wise facility details in line with the RBI requirements and there are no other changes from the previous rating issued on June 17, 2025

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Interest Payment - Yes

b) Details of interest payments:

Sr. No.	Particulars	ISIN: INE0R8O07010				
		Series - 001				
		March 31, 2026	December 31, 2025	September 30, 2025	June 30, 2025	March 31, 2025
1	Issue size (INR crores)	750.00	750.00	750.00	750.00	750.00
2	Interest Amount to be paid on due date	14,02,79,795	14,33,97,123	14,33,97,123	INR 14,18,38,500 (INR 1,891.18 per security)	INR 8,57,26,500 (INR 1,143.02 per unit)
3	Frequency – quarterly/ monthly	Quarterly	Quarterly	Quarterly	Quarterly	Quarterly
4	Change in frequency of payment (if any)	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
5	Details of such change	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

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6	Interest payment record date	16/03/2026	16/12/2025	15/09/2025	16/06/2025	17/03/2025
7	Due date for interest payment (DD/MM/YYYY)	31/03/2026	31/12/2025	30/09/2025	30/06/2025	31/03/2025
8	Actual date for interest payment (DD/MM/YYYY)	27/03/2026	30/12/2025	26/09/2025	27/06/2025	27/03/2025
9	Amount of interest paid*	14,02,80,000	14,33,98,000	14,33,98,000	INR 14,18,39,000	INR 8,57,27,000
10	Date of last interest payment	30/12/2025	26/09/2025	27/06/2025	27/03/2025	Not Applicable
11	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable

*Total payment amount rounded up

Sr. No.	Particulars	ISIN: INE0R8007036 Series 02		
		March 31, 2026	December 31, 2025	September 30, 2025
1	Issue size (INR crores)	375.00	375.00	375.00
2	Interest Amount to be paid on due date	6,61,13,014	6,75,82,192	4,70,13,699
3	Frequency – quarterly/ monthly	Quarterly	Quarterly	Quarterly
4	Change in frequency of payment (if any)	Not Applicable	Not Applicable	Not Applicable
5	Details of such change	Not Applicable	Not Applicable	Not Applicable
6	Interest payment record date	16/03/2026	16/12/2025	15/09/2025
7	Due date for interest payment (DD/MM/YYYY)	31/03/2026	31/12/2025	30/09/2025
8	Actual date for interest payment (DD/MM/YYYY)	27/03/2026	30/12/2025	26/09/2025
9	Amount of interest paid*	6,61,14,000	6,75,83,000	4,70,14,000
10	Date of last interest payment	30/12/2025	26/09/2025	Not Applicable
11	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable

*Total payment amount rounded off

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Sr. No.	Particulars	ISIN: INE0R8007028 Series 03		
		March 31, 2026	December 31, 2025	September 30, 2025
1	Issue size (INR crores)	375.00	375.00	375.00
2	Interest Amount to be paid on due date	6,72,48,493	6,87,42,904	4,78,21,151
3	Frequency – quarterly/ monthly	Quarterly	Quarterly	Quarterly
4	Change in frequency of payment (if any)	Not Applicable	Not Applicable	Not Applicable
5	Details of such change	Not Applicable	Not Applicable	Not Applicable
6	Interest payment record date	16/03/2026	16/12/2025	15/09/2025
7	Due date for interest payment (DD/MM/YYYY)	31/03/2026	31/12/2025	30/09/2025
8	Actual date for interest payment (DD/MM/YYYY)	27/03/2026	30/12/2025	26/09/2025
9	Amount of interest paid*	6,72,49,000	6,87,43,000	4,78,22,000
10	Date of last interest payment	30/12/2025	26/09/2025	Not Applicable
11	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable

*Total payment amount rounded off

6. Default history information: Have there been any defaults / delays in servicing any other debt security issued by the issuer? If yes, details thereof:

There have been no defaults/ delays in servicing any other debt security issued by the issuer.