

Ref: SEIT-LCS-SE-UHP-005-19042024

Date: April 19, 2024

The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip ID/Symbol: SEITINVIT
ISIN: INE0R8O23017

Subject: Statement of Unitholding Pattern for the period ended March 31, 2024

Dear Sir/ Madam,

Pursuant to Regulation 23 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) read with Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2023/115 dated July 06, 2023 read with Circular no. SEBI/HO/DDHS/DDHS/CIR/P/2020/43 dated March 23, 2020, we hereby enclose the Unit holding pattern for the period ended as of March 31, 2024 (January 15, 2024 to March 31, 2024).

We request you to kindly take this on record.

Thanking you,

For **Sustainable Energy Infra Investment Managers Private Limited**
(Acting as an Investment Manager to Sustainable Energy Infra Trust)

Devjeet Ghosh
Compliance Officer

Encl: As above

Sustainable Energy Infra Investment Managers Private Limited

Investment Manager to Sustainable Energy Infra Trust

Corporate Office: Ground Floor, Winchester, Cowrks, Hiranandani Gardens, Powai, Mumbai – 400 076

Registered Office: Mahindra Towers, Pandurang Budhkar Marg, Near Doordarshan Kendra, Worli, Mumbai – 400 018

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SUSTAINABLE ENERGY INFRA TRUST - UNIT HOLDING PATTERN REPORT AS ON 31.03.2024

Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF		0.00	0	0.00	0	0.00
(b)	Central/State Govt.		0.00	0	0.00	0	0.00
(c)	Financial Institutions/Banks		0.00	0	0.00	0	0.00
(d)	Any Other (specify)		0.00	0	0.00	0	0.00
	a. Body Corporate	82,614,912	25.50	82,614,912	100.00	0	0.00
	Sub- Total (A) (1)	82,614,912	25.50	82,614,912	100.00	0	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)		0.00		0.00	0	0.00
(b)	Foreign government		0.00		0.00	0	0.00
(c)	Institutions		0.00		0.00	0	0.00
(d)	Foreign Portfolio Investors		0.00		0.00	0	0.00
(e)	Any Other (specify) Foreign Body	116,385,088	35.92	116,385,088	100.00	0	0.00
	Sub- Total (A) (2)	116,385,088	35.92	116,385,088	100.00	0	0.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	199,000,000	61.42	199,000,000	100.00	0	0.00
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds		0.00				
(b)	Financial Institutions/Banks		0.00				
(c)	Central/State Govt.		0.00				
(d)	Venture Capital Funds		0.00				
(e)	Insurance Companies	30,600,000	9.44				
(f)	Provident/pension funds		0.00				
(g)	Foreign Portfolio Investors		0.00				
(h)	Foreign Venture Capital investors		0.00				
(i)	Any Other (specify) Foreign Direct Investor (OCB)	48,600,000	15.00				
	AIF	13,600,000	4.20				
	Sub- Total (B) (1)	92,800,000	28.64				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India		0.00				
(b)	Individuals	2,400,000	0.74				
(c)	NBFCs registered with RBI		0.00				
(d)	Any Other (specify)		0.00				
	TRUSTS		0.00				
	BODIES CORPORATES	29,800,000	9.20				
	NON-RESIDENT INDIAN		0.00				
	Sub- Total (B) (2)	32,200,000	9.94				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	125,000,000	38.58				
	Total Units Outstanding (C) = (A) + (B)	324,000,000	100.00				

**For Sustainable Energy Infra Investment Managers Private Limited
(Acting as an Investment Manager to Sustainable Energy Infra Trust)**

**Devjeet Ghosh
Compliance Officer**