

January 19, 2024

**The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Scrip ID/Symbol: SEITINVIT**

Subject: Statement of Unitholding Pattern (Prior to date of Listing)

Dear Sir/ Madam,

Pursuant to Regulation 23 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) read with circular no. CIR/IMD/DF/127/2016 dated November 29, 2016, and circular no. SEBI/HO/DDHS/DDHS/CIR/P/2020/43 dated March 23, 2020, we hereby enclose the Unit holding pattern for the day prior to the date of listing of the Sustainable Energy Infra Trust (“SEIT”).

We request you to kindly take this on record.

Thanking you,

Sincerely,

**For Sustainable Energy Infra Investment Managers Private Limited
(Acting as an Investment Manager to Sustainable Energy Infra Trust)**

**Devjeet Ghosh
Compliance Officer**

Encl: As above

Unitholding Pattern – Prior to Listing

SUSTAINABLE ENERGY INFRA TRUST - UNIT HOLDING PATTERN REPORT AS ON 14.01.2024							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF		0.00	0	0.00	0	0.00
(b)	Central/State Govt.		0.00	0	0.00	0	0.00
(c)	Financial Institutions/Banks		0.00	0	0.00	0	0.00
(d)	Any Other (specify)		0.00	0	0.00	0	0.00
	a. Body Corporate	8,26,14,912	25.50	8,26,14,912	100.00	0	0.00
	Sub- Total (A) (1)	8,26,14,912	25.50	8,26,14,912	100.00	0	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)		0.00		0.00	0	0.00
(b)	Foreign government		0.00		0.00	0	0.00
(c)	Institutions		0.00		0.00	0	0.00
(d)	Foreign Portfolio Investors		0.00		0.00	0	0.00
(e)	Any Other (specify) Foreign Body	11,63,85,088	35.92	11,63,85,088	100.00	0	0.00
	Sub- Total (A) (2)	11,63,85,088	35.92	11,63,85,088	100.00	0	0.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	19,90,00,000	61.42	19,90,00,000	100.00	0	0.00
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds		0.00				
(b)	Financial Institutions/Banks		0.00				
(c)	Central/State Govt.		0.00				
(d)	Venture Capital Funds		0.00				
(e)	Insurance Companies	2,98,00,000	9.20				
(f)	Provident/pension funds		0.00				
(g)	Foreign Portfolio Investors		0.00				
(h)	Foreign Venture Capital investors		0.00				
(i)	Any Other (specify) Foreign Direct Investor (OCB)	4,86,00,000	15.00				
	AIF	1,36,00,000	4.20				
	Sub- Total (B) (1)	9,20,00,000	28.40				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India		0.00				
(b)	Individuals		0.00				
(c)	NBFCs registered with RBI		0.00				
(d)	Any Other (specify)		0.00				
	TRUSTS		0.00				
	BODIES CORPORATES	3,30,00,000	10.19				
	NON-RESIDENT INDIAN		0.00				
	Sub- Total (B) (2)	3,30,00,000	10.19				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	12,50,00,000	38.58				
	Total Units Outstanding (C) = (A) + (B)	32,40,00,000	100.00				

For Sustainable Energy Infra Trust
(Acting through its Investment Manager- Sustainable Energy Infra Investment Managers Private Limited)

Devjeet Ghosh
Compliance Officer

Sustainable Energy Infra Investment Managers Private Limited

Investment Manager to Sustainable Energy Infra Trust:

Corporate Office: Ground Floor, Winchester, Cowrks, Hiranandani Gardens, Powai, Mumbai - 400 076

Registered Office : Mahindra Towers, Pandurang Budhkar Marg, Near Doordarshan Kendra, Worli, Mumbai - 400 018

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