

Ref. No. SEIT-LCS-REP-GM-001-26072024

July 26, 2024

**The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051**

Scrip ID/Symbol: SEITINVIT ISIN: INE0R8O23017

Subject: Intimation of summary of proceedings of the 1st Annual Meeting of Unitholders of Sustainable Energy Infra Trust

Dear Sir/ Madam,

We, Sustainable Energy Infra Investment Managers Private Limited, the Investment Manager of Sustainable Energy Infra Trust (“**Trust**”), hereby submit the summary of proceedings of the 1st Annual Meeting (“**AM**”) of the Unitholders of Trust (“**Unitholders**”) held on Friday, July 26, 2024, at 11.00 A.M. IST, through Video Conferencing (“**VC**”) / Other Audio Visual Means (“**OAVM**”), in compliance with Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024 issued by the Securities and Exchange Board of India (the “**SEBI Master Circular**”), and in furtherance of the Notice to the Unitholders dated May 24, 2024.

The proceeding of the meeting is also available on the website of the Trust at www.seit.co.in.

We request you to kindly take this on record.

Thanking you,

Sincerely,

**For Sustainable Energy Infra Investment Managers Private Limited
(Acting as an Investment Manager to Sustainable Energy Infra Trust)**

**Devjeet Ghosh
Compliance Officer**

Encl: As above

Sustainable Energy Infra Investment Managers Private Limited

Investment Manager to Sustainable Energy Infra Trust

Registered Office: CoWrks, Ground Floor, Winchester, South Avenue Road, Downtown Powai, Mumbai – 400 076

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SUMMARY OF PROCEEDINGS OF THE 1ST ANNUAL MEETING OF THE UNITHOLDERS OF SUSTAINABLE ENERGY INFRA TRUST

The 1st Annual Meeting (“the Meeting or AM”) of the Unitholders of Sustainable Energy Infra Trust (“InvIT/the Trust”) was held on Friday, July 26, 2024 at 11:00 AM (IST) through Video Conference (“VC”)/Other Audio Visual Means (“OAVM”) in compliance with the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (“InvIT Regulations”) read with SEBI master circular bearing reference no. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024 (the “SEBI Master Circular”) and other relevant circulars issued by SEBI in this regard, from time to time.

Directors, Key Managerial Personnel and Senior Management Personnel present:

1. Mr. Sadashiv Rao - Chairman of the Unitholders Meeting, Independent Director and Chairman of the Audit Committee
2. Mr. Debapratim Hajara - Non-Independent Non-Executive Director
3. Ms. Priya Subbaraman - Independent Director and Chairperson of the Stakeholders Relationship Committee
4. Mr. Sanjiv Sahai - Independent Director
5. Mr. Premod Thomas - Unitholder Nominee Director
6. Mr. Avinash Rao - Chief Executive Officer
7. Mr. Devjeet Ghosh - General Counsel & Chief Compliance Officer
8. Mr. Gaurav Malhotra - Chief Financial Officer & Chief Investment Officer
9. Mr. Ankit Dewan – Company Secretary

Mr. Sumit Dayal, Independent Director & Chairman of the Nomination and Remuneration Committee and Mr. Puneet Renjhen, Mr. Jan Brand, Non-Independent Non-Executive Directors of the Investment Manager had requested leave of absence from attending this meeting due to pre-occupation.

6 Unitholders representing 25,00,00,000 (77.16%) units of total units attended the Annual Meeting through video conference, through their authorised representatives.

Mr. Devjeet Ghosh, Compliance Officer of the Trust welcomed the Unitholders, the Members of the Board, Statutory Auditors, the Scrutinizer.

Mr. Sadashiv Rao, Independent Director and Chairman of the Audit Committee, chaired the Meeting. The requisite quorum being present, declared the Meeting to be in order and commenced the proceedings of the Meeting. The Chairman welcomed the Unitholders and other participants at the Annual Meeting, he then invited Mr. Avinash Rao, Chief Executive Officer of Investment Manager to the Trust to share updates on the business operations.

Mr. Avinash Rao, Chief Executive Officer welcomed the Unitholders and other participants at the Annual Meeting and presented the key highlights of the first year of the Trust.

Thereafter, Mr. Gaurav Malhotra, Chief Financial Officer & Chief Investment Officer welcomed the Unitholders and other participants and gave a summary of the financial performance of the Trust for the period ended March 31, 2024.

Mr. Devjeet Ghosh, Compliance Officer briefed the Unitholders on certain points relating to the participation in the Meeting, inter alia, about the following:

- The InvIT had taken all feasible efforts to enable members to participate through video conference and vote at the Meeting;

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- Since there was no physical attendance of Members, the requirement of appointing proxies was not applicable;
- Notice of the Annual Meeting was available electronically for inspection by the Unitholders. The Notice of the Meeting of the Trust along with the Annual Report was circulated electronically to all the Unitholders whose email addresses are registered with their Depository Participant(s);
- The Trust had provided the facility of remote e-voting to its Unitholders to enable them to cast their vote electronically through the e-voting platform of National Securities Depository Limited (“NSDL”). The remote e-voting period was open from Monday, July 1, 2024, at 09:00 A.M. and concluded on Thursday, July 25, 2024 at 05:00 P.M.;
- Unitholders attending the Meeting and who had not cast their votes by remote e-voting, were provided with the facility to vote electronically during the meeting through NSDL;
- The Trust had appointed Mr. Kaushal Dalal, Practising Company Secretary, to scrutinize the voting process including remote e-voting and e-voting at the Meeting in a fair and transparent manner.

Mr. Devjeet Ghosh, the Compliance Officer further informed the Unitholders that the Statutory Auditors Report and Annual Secretarial Compliance Report do not contain any qualifications or adverse remarks and were not required to be read before the Meeting.

The following items of business as set out in the Notice of AM were put to vote by remote e-voting and e-voting during the AM:

Sr. No.	Resolutions
1.	To consider and adopt Audited Standalone Financial Statements and Audited Consolidated Financial Statements of Sustainable Energy Infra Trust (“Trust”) as at and for the period ended March 31, 2024, together with the report of the auditors thereon and the report on the performance of the trust.
2.	To consider and approve the appointment of Statutory Auditors for 5 (Five) consecutive years commencing from the Financial Year 2023-24 to the Financial Year 2027-28 and fix their remuneration.
3.	To consider and adopt the Valuation Report of the Assets of Sustainable Energy Infra Trust (“Trust”) for the period ended March 31, 2024
4.	To ratify the appointment and remuneration of the Valuer of Sustainable Energy Infra Trust (“trust”) for the period ended March 31, 2024
5.	To consider and approve the appointment and remuneration of the Valuer of Sustainable Energy Infra Trust (“trust”) from the Financial Year 2024-25 to Financial Year 2026-27

Mr. Sadashiv Rao, Chairman of the Meeting stated that the Notice along with the Annual Report, emailed to all Unitholders, was taken as read. Further, the said results, along with the Scrutinizer's Report, would be intimated to the Stock Exchanges as per the applicable laws and will also be placed on the website of the InvIT within the stipulated timelines.

The Chairman of the Meeting then presented a vote of thanks. Thereafter, the Chairman stated that the e-voting facility would remain open for 15 minutes after the conclusion of the meeting so as to enable the Unitholders to cast their vote, who have not yet cast their vote on the resolutions and who are otherwise not barred from doing so. The Chairman also thanked the Unitholders, fellow Board members and invitees for participating in the Annual Meeting of the InvIT.

Mr. Sadashiv Rao, the Chairman announced the closure of Annual Meeting of InvIT. The meeting concluded at 11.26 AM (IST) including the time allowed for e-voting at the Annual Meeting.

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