Ref: SEIT-LCS-SE-BM-006-13052025 May 13, 2025

The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Scrip ID/Symbol: SEITINVIT
ISIN: INE0R8O23017 ('Units')

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers Dalal Street,
Fort, Mumbai 400 001

Scrip Code: 976381/ Scip ID: 75855SEI35
ISIN: INE0R8O07010 ('Debt securities')

Subject: Intimation of Board Meeting of Sustainable Energy Infra Investment Managers Private Limited (acting as an Investment Manager to Sustainable Energy Infra Trust)

Dear Ma'am/Sir,

1. Pursuant to the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 read with circulars and guidelines issued thereunder from time to time ("**SEBI InvIT Regulations**") and applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("**SEBI LODR** "), we hereby inform that the meeting of the Board of Directors of the Sustainable Energy Infra Investment Managers Private Limited, acting in its capacity as the Investment Manager to the Sustainable Energy Infra Trust ("**Trust**"), is scheduled to be held at a shorter notice on Monday, May 19, 2025, to consider and approve, *inter-alia*, the below matter(s):

   a. Audited standalone and consolidated financial statements of the Trust for the financial year ended March 31, 2025, along with a report by the statutory auditor.

   b. Standalone and consolidated financial information of the Trust for the quarter ended March 31, 2025, the second half year of the financial year ended March 31, 2025, and the year ended March 31, 2025, along with a Report by the statutory auditor and Investor Presentation.

   c. Declaration of distribution to Unitholders (if any) for and on behalf of the Trust for Q4 FY25 ended as on March 31, 2025. The record date for the aforesaid distribution, if declared, will be May 22, 2025.

   d. To consider and take note of the Valuation Report for the period ended March 31, 2025 and the Net Asset Value.

   e. To consider and approve investment of a sum upto INR 3,500 million/- by way of subscribing to the equity shares of Mega Suryaurja Private Limited ("MSUPL"), subsidiary of the Trust, in one or more tranches, in line with the provisions of Regulation 18 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014.

f. To consider and approve the amended Distribution Policy, subject to prior approval of Unitholders.

2. Further, in accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 read with the Policy on Unpublished Price Sensitive Information and dealing in Units by the parties to Sustainable Energy Infrastructure Trust, the trading window for dealing in the securities of the Trust is already closed with effect from Tuesday, April 1, 2025 and shall re-open 48 hours after the announcement of the financial results for the quarter and financial year ended March 31, 2025.

The senior, secured, rated, listed, redeemable, non-convertible debt securities - Series - 001 are listed on BSE Limited with effect from February 5, 2025, the relevant intimation and disclosures will also be made available on BSE.

The information contained in this notice will also be made available on the website of the Trust at www.seit.co.in.

We request you to kindly take this on record.

Yours sincerely
For **Sustainable Energy Infra Investment Managers Private Limited**
(Investment Manager to Sustainable Energy Infra Trust)

DEVJEET GHOSH
Digitally signed by DEVJEET GHOSH
Date: 2025.05.13 11:02:46 +05'30'

Devjeet Ghosh
Compliance Officer

CC: **Axis Trustee Services Limited**
Axis House, P B Marg, Worli, Mumbai, Maharashtra, India, 400025.

CC: **Debt Security Trustee - Catalyst Trusteeship Limited**
GDA House, Plot No. 85, Bhusari Colony (Right), Kothrud, Pune-411038, Maharashtra