

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers Dalal Street,
Fort, Mumbai 400 001

Scrip Code: 976381 | Scrip ID: 75855SEI35 | ISIN: INE0R8O07010

Subject: Disclosure pursuant to Securities and Exchange Board of India (“SEBI”) Master Circular dated May 22, 2024, for Issue and Listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper – Chapter XIV Centralized Database for Corporate Bonds/Debentures

Dear Sir/ Ma’am,

Pursuant to Chapter XIV of the SEBI Master Circular bearing reference number SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 (“SEBI Master Circular”), as amended from time to time, for Centralized Database for corporate bonds/ debentures, please find attached ‘Annexure A’ containing details as prescribed in the aforesaid SEBI Master Circular.

We request you to kindly take this on record.

Yours sincerely

For **Sustainable Energy Infra Investment Managers Private Limited**
(Investment Manager to Sustainable Energy Infra Trust)

**DEVJEET
GHOSH**

Digitally signed by DEVJEET GHOSH
DN: c=IN, o=PERSONAL,
ou=, email=811d6609967f456a8abca4f9f6ba2b,
2.5.4.20=52f2927ab321a766b6feb642d9791655a29892,
21d4975d0400d28c24a4fd, postalCode=400055,
st=Maharashtra,
serialNumber=1c3beecdaae99a97fa15506717230a34c84
33c79405c26c7a1ce9b174464b1a, cn=DEVJEET GHOSH
Date: 2025.04.30 11:00:51 +05'30'

Devjeet Ghosh
Compliance Officer

CC:

- 1. Debt Security Trustee - Catalyst Trusteeship Limited**
GDA House, Plot No. 85, Bhusari Colony (Right), Kothrud, Pune-411038, Maharashtra
- 2. Axis Trustee Services Limited**
Axis House, P B Marg, Worli, Mumbai, Maharashtra, India, 400025.

Annexure A

1. Listing details of outstanding debt securities as on March 31, 2025:

Sl. No.	ISIN	Allotment Date	Listing date	Listing quantity	First issue /further issue	Exchange
1	INE0R8O07010	February 4, 2025	February 5, 2025	75,000	First	BSE Limited

2. Hyperlink of listing notification by stock exchange of final approval:

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250205-5>

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest (rounded off)	Date of payment of Interest
1	INE0R8O07010	March 17, 2025	INR 8,57,27,000 (INR 1,143.02 per unit)	March 27, 2025

4. Details of credit rating:

a. Current rating details

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE0R8O07010	CRISIL Ratings Limited	CRISIL AAA	Stable	Reaffirm	April 09, 2025	Verified	April 09, 2025

b. Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INEOR8007010	CRISIL Ratings Limited	CRISIL AAA	Stable	New	January 03, 2025	Verified	January 16, 2025

5. Payment Status:

a) **Whether interest payment/ redemption payment made (yes/ no):** Interest Payment - Yes

b) Details of interest payments:

Sr. No.	Particulars	Details
1	ISIN	INEOR8007010
2	Issue size	75,000
3	Interest Amount to be paid on due date	INR 8,57,26,500 (INR 1,143.02 per unit)
4	Frequency – quarterly/ monthly	Quarterly
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable
7	Interest payment record date	17/03/2025
8	Due date for interest payment (DD/MM/YYYY)	31/03/2025
9	Actual date for interest payment (DD/MM/YYYY)	27/03/2025
10	Amount of interest paid	INR 8,57,27,000*
11	Date of last interest payment	Not Applicable
12	Reason for non-payment/ delay in payment	Not Applicable

*Total payment amount rounded to the nearest thousand

6. Default history information: Have there been any defaults / delays in servicing any other debt security issued by the issuer? If yes, details thereof:

There have been no defaults/ delays in servicing any other debt security issued by the issuer.