

The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051	Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 001
Units: Scrip ID/Symbol: SEITINVIT ISIN: INE0R8O23017	Debt Securities: Scrip Code: 976381/ Scip ID: 75855SEI35 ISIN: INE0R8O07010

Dear Sir / Madam,

Sub: Allotment of secured, rated, listed, redeemable, non-convertible debt securities by Sustainable Energy Infra Trust (Series 02 NCS and Series 03 NCS)

Pursuant to the Regulation 51 of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, Regulation 23 of SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time read with circulars and guidelines issued thereunder by the SEBI and such other law as may be applicable, the InvIT Committee of **Sustainable Energy Infra Investment Managers Private Limited**, the Investment Manager of Sustainable Energy Infra Trust on July 28, 2025, has approved through circulation the allotment on private placement basis of following Series of Non-Convertible Debt Securities in accordance with the offer letter and the other documents executed in relation to the Debt Securities:

1. **Series 02 NCS** - INR 375,00,00,000 (Indian Rupees Three Hundred and Seventy-Five Crores only); and
2. **Series 03 NCS** - INR 375,00,00,000 (Indian Rupees Three Hundred and Seventy-Five Crores only)

The abovementioned details will also be made available on the website of the Trust at www.seit.co.in.

You are requested to kindly take the same on record.

Thanking you,

For **Sustainable Energy Infra Investment Managers Private Limited**
(acting as an Investment Manager of Sustainable Energy Infra Trust)

Devjeet Ghosh
Compliance Officer
Place: Mumbai

Cc:

Catalyst Trusteeship Limited (“Debt Securities Trustee”)
Unit No- 901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400013.

Axis Trustee Services Limited (the “Trustee”)
The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg,
Dadar West, Mumbai- 400 028 Maharashtra, India

Sustainable Energy Infra Investment Managers Private Limited

Investment Manager to Sustainable Energy Infra Trust
Registered Office: CoWrks, Ground Floor, Winchester, South Avenue Road, Downtown Powai, Mumbai – 400 076
E: seit@seit.co.in W: www.seit.co.in T: +91 22 6209 7900 CIN: U66190MH2023FTC401685